

Addendum

Third-party funding your investment

Individuals and Legal Entities



This form will only be accepted when submitted with a completed and signed 'Debit order' form available from our Client Services Centre.

Please note:

Collections will be delayed if the name of the account holder as registered with the bank is different from that provided.

Below is a list of requirements should a third-party bank account be provided:

- If an employer is paying on behalf of an employee, a letter authorizing us to debit the account below must be provided
- If the bank account holder is a third-party legal entity; a copy of the resolution of authorized signatories, signed by all signatories together with their identity documents, is required. Please provide the third-party legal entity registration number below
- If the bank account holder is a third-party individual, a copy of their identity document is required

1. Investor details

Investor name

SA ID number / Passport number / Registration number

2. Details of transaction being funded by the third-party

Monthly debit order Debit order amount R

3. Details of person / legal entity funding the transaction

Individual

Title and surname

First names

Date of birth

SA ID number

Passport number
(if foreign national)

Passport expiry date

Passport country

Nationality

Cell phone number (mandatory)

+ (0)

Legal entity

Registered name

Trading name

Registration number

Third-party bank account

Name of account holder (as registered with bank)

Name of bank

Account number

Name of branch

Code

Account type

Current

Savings

Country

Signature of bank
account holder

Date

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